

## St. Barnabas Endowment Fund Declaration of Intent

To help ensure the work of St. Barnabas and to enable the parish to fulfill its mission more completely by developing its ministries beyond what is possible through its annual operating funds, I/we have made a planned gift to the Endowment Fund of the St. Barnabas Episcopal Church, Montgomery, Ohio.

The estimated value of this planned gift is \_\_\_\_\_.

I/We are providing/will provide for the endowment in my/our estate or deferred giving plans, in the following way(s):

## Will

## Living Trust

### Charitable Remainder Trust

## Life Insurance

## Retirement Plan Assets

Other (Please specify) \_\_\_\_\_

I/We have yet to determine the exact nature of my/our gift in our final will or estate plans, but intend to do so.

I/We give the Church permission to publish my/our name(s) in the Legacy Circle Registry Book and other church publications.

Please list my/our name(s) as follows: \_\_\_\_\_

I/We wish to remain anonymous.

Please give a brief statement as to your reasons for giving to St. Barnabas:

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Signature of Donor/Date

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Printed Name

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Signature of Donor (if more than one)/Date

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Printed Name

### Home Address

Home phone

## Work phone

## E-mail

Please return this form to the church office.

Thank you for your generous commitment.

**commitment. It simply notifies St. Barnabas Church of your intention to make a planned gift. St. Barnabas urges all prospective donors to consult with your attorney, financial and/or tax advisor before making your gift.**